

U.S. RENTAL INCOME - INFORMATION REQUIRED

If you had rental income from U.S. real estate in the tax year, please answer the following questions:

Question 1 - 1099 forms

Rental property owners must file Form 1099-MISC/NEC forms with the IRS to report payments to U.S. service providers. Unbordered does not provide this service. Tick one of the boxes below.

- I have filed the required forms myself
- I have hired someone to file the 1099 forms
- I am required to file 1099 forms but haven't done so yet
- I have no payments requiring me to file 1099 forms

Question 2 - Personal use of rental property

Special rules apply if you used a property for both personal enjoyment and for earning income. Personal use occurs when you stay in the property yourself or allow friends or family to use the property and receive no or less than fair market value compensation.

If you did not use the rental property for personal enjoyment, tick this box:

If you did use the property for personal enjoyment, count and write down the number of nights the property was used by:

You or friends/relatives without compensation	_____
Arm's length parties	_____
No one – it was vacant	_____

The three numbers should total to 365 (366 in a leap year) or the number of days the property was owned in year.

Other documents

Make sure you provide us with the following:

A summary of your gross rents, expenses and capital improvements for the year (preferably in US dollars)

For new clients, the documents related to the original purchase of the property